



## CAPITAL STRUCTURE

TSX VENTURE EXCHANGE

TRADING SYMBOL: **FREQ.V**

SHARES ISSUED: **47,336,555**

## INVESTMENT OPPORTUNITY 2024

CAPITAL RAISE: **up to \$500,000**

SHARE PRICE: **\$0.25 per share**

WARRANTS: **\$0.40 per share  
(24 months)**

### USE OF FUNDS:

- ✓ **Key Hires**
- ✓ **Operations**
- ✓ **Debt Reduction**
- ✓ **Inventory Build Out**
- ✓ **Expanded Marketing**

## A COMPELLING VALUE PROPOSITION

- ✓ **Experienced Board**
- ✓ **Active Advisory Boards**
- ✓ **Experienced Management**
- ✓ **Positioned for Global Growth**
- ✓ **Products Generating Revenue**

1.	<b>Affiliates:</b>	<b>100+ Influencers and Doctors/Practitioners</b>	<b>ACTIVE</b>
2.	<b>Direct Sales:</b>	<b>Events, Social Media/Online Sales</b>	<b>ACTIVE</b>
3.	<b>Retail Sales:</b>	<b>Launching in 1,100+ Virtual Clinic Stores in August</b>	<b>ACTIVE</b>
4.	<b>Practitioners:</b>	<b>Access to 2,500+ Doctors Through Clinic Store</b>	<b>ACTIVE</b>
5.	<b>Co-Branding:</b>	<b>Access to 350+ Supplement Companies</b>	<b>ACTIVE</b>
6.	<b>Premium Market:</b>	<b>Letter of Intent Representing \$1.8m</b>	<b>ACTIVE</b>
7.	<b>Netflix Documentary:</b>	<b>NIKKI Frequency Delivery System is Featured</b>	<b>ACTIVE</b>

# FREQUENCY EXCHANGE CORP



## MEET NIKKI. INVESTMENT OPPORTUNITY.

YOUR Personal Frequency Delivery System that you wear. FREmedica is using patented bioenergetic technology to deliver a wide range of wellness programs designed to support and encourage better health.

### WHAT WE DO

We acquire and develop bioenergetic-based wearable technologies designed to deliver frequencies that improve wellness and performance. Through our wholly-owned subsidiary, FREmedica Technologies, we create technology that delivers affordable and life-enhancing wellness programs to consumer markets world-wide.

### HOW IT WORKS

We have licensed “patented” technology that enables us to engage with the body to optimize cellular communication. When the body has balance through proper cell cellular communication wellness issues diminish, and performance improves.

### FREMEDICA

**NIKKI** is a frequency delivery system. FREmedica uses NIKKI to deliver wellness programs specifically for Lyme disease and general wellness.

Our Wellness Program provides a wide range of frequency-based solutions around sleep, low energy, pain, allergies, viruses, bacteria and stress: all of which are delivered from NIKKI, our personal frequency delivery system you wear.

### 2024: OUR FOCUS

**Direct Sales:**

Through social media and our website

**Affiliates:**

100+ Influencers & Doctors/Practitioners

**Retail Stores:**

1,100 Clinic Stores Representing 2,500+ Doctors

**Co-Branding:**

Access to 350+ Supplement Companies

**Co-Branding:**

SUPERHUMAN 2: a NETFLIX Documentary

**Frequencies:**

“FREQUENCY MARKETPLACE”

### CONTACT

**Frequency Exchange Corp.**

**Stephen Davis**

**Chair and CEO**

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## FORWARD LOOKING STATEMENTS AND ASSESSMENT OF FREQUENCY EXCHANGE CORP. OPPORTUNITIES

Forward-looking statements are provided to allow potential investors the opportunity to understand management's beliefs and opinions in respect of the future so that potential investors may use such beliefs and opinions as one of many factors in evaluating an investment.

Forward looking statements are not guarantees, promises, or unassailable claims of future performance and undue reliance should not be placed on them. Forward looking statements necessarily involve known and unknown risks and uncertainties, which may cause actual performance and results, financial, or otherwise to differ, perhaps materially, from any estimates, expectations of future performance or result expressed or implied by such forward looking statements.

Although the forward-looking statements contained in this summary are based upon what management believes are reasonable assumptions, there can be no assurance that the forward looking statements will prove to be accurate, as actual results and future events may differ, perhaps materially, from those anticipated by such forward looking statements. Neither the Company nor management undertakes, and specifically advises it disclaims, any obligation to update forward looking statements notwithstanding circumstances or management's estimates or opinions change except as required by applicable securities laws.

This summary contains "forward-looking information" and "forward looking statements", including "future-oriented financial information" and "financial outlook", under applicable securities laws (collectively referred to herein as forward-looking statements). Except for statements of historical fact, the information contained in this presentation constitutes forward looking statements. The use of forward-looking words such as, "may", "will", "expect", "potential", "projected", "estimated", "targeting" or similar variations generally identify such statements. Any statements that are contained herein that are not statements of historical fact may be deemed to be forward looking statements. Management of FREQUENCY EXCHANGE CORP. have formed the forward-looking information herein contained based on their skill, knowledge and experience and information and the forward looking information is made to the best of FREQUENCY EXCHANGE CORP. management's knowledge and based on the belief that expectations reflected in forward-looking statements are reasonable, however such statements involve risks and uncertainties and actual results may differ, perhaps materially. Our forward looking statements about FREQUENCY EXCHANGE CORP., include, but are not limited to, (i) the projected performance of FREQUENCY EXCHANGE CORP., its common shares, its personnel, its financial outcomes i) completion of any financing and the use of proceeds therefrom, the sale of the shares this presentation is in aid of; (ii) the expected development of the Company's business, projects, devices and possible joint ventures and (or) described in this presentation; (iii) the protecting of, or maintenance and renewal of, the Company's intellectual property and (or) patents; iv) estimates of the time and cost it will take to carry out the efforts required for FREQUENCY EXCHANGE CORP. to achieve FREQUENCY EXCHANGE CORP. goals and plans, and the success of future events without which FREQUENCY EXCHANGE CORP. plans cannot be achieved, and (or), v) the continued efforts of unique individuals with very specific experience, skills, and knowledge, currently in the employ or under contract to FREQUENCY EXCHANGE CORP. and (or) FREQUENCY EXCHANGE CORP. ability to find and employ same.

All readers, potential investors and shareholders are cautioned not to place undue reliance on forward looking statements as actual results may differ, perhaps materially.