

USE OF PROCEEDS

FREmedica seeks an investment of \$2,100,000 which will allow us to add to our team, accelerate marketing, add inventory, continue R&D, and develop sales initiatives through 2021.

FREmedica	
Total Capital Requirement	
Financing Structure	
Phase 1 Financing	\$2,100,000
Financial Highlights	
Fiscal Year Ends:	31-Dec
Tax rate	30.00%

Capital Requirement	
Inventory	
Manufacturing & Production (Inventory)	\$0
Subtotal	\$ -
R& D Costs	
R&D	\$ 60,000
Subtotal	\$ 60,000
Advertising Costs	
Marketing costs	\$ 150,000
Promotions	\$ 10,000
Subtotal	\$ 160,000
Office & Admin	
Salaries	\$ 394,500
Legal & Accounting	\$ 225,000
General & Admin	\$ 1,138,000
Business Travel	\$ 20,000
Subtotal	\$ 1,777,500
Total	\$ 1,997,500